



EVERYBODY'S BUSINESS 825, LLC

PERSONAL BUSINESS SOLUTIONS

WORKSHEET FOR YOUR WILL

ABOUT YOU

**** PLEASE USE YOUR "OFFICIAL" name when filling in this form.**

Full Name: _____
please print

Street Address: _____

Area Code/Phone Number: _____

EXECUTOR: (Person who will execute your Will)

I have talked to _____ and s/he have agreed to serve as my Executor.

Full Name: _____
please print

Street Address: _____

If they cannot serve as my Executor, I appoint _____ as an alternate:

Full Name: _____
please print

Street Address: _____

Marital Status (Check One)

Married: ___ (if so) Full Name of Spouse _____

Spouse Deceased ___

Never Married ___

Divorced ___



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ASSETS THAT I OWN:

Before you determine to whom you want to leave your property, you need to think about the property that you have to give away. Remember that some property, such as jointly owned property with “right of survivorship”, will go automatically to a joint owner, even if you have a Will.

Real Estate:	How Owned: (joint/sole owner)

Checking Accounts:	How Owned: (joint/sole owner)

Savings Accounts:	How Owned: (joint/sole owner)

Vehicles:	How Owned: (joint/sole owner)

Other:	How Owned: (joint/sole owner)



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SELECTING THE PERSON(S) TO BE YOUR BENEFICIARIES

You need to list the names and addresses of the persons you want to name in your Will. This list could include children, grandchildren, siblings, and friends. Be sure to note if anyone you name is under 18 years old.

FAMILY:

Name	Address	Under 18 (yes/no)

OTHER:

Name	Address	Under 18 (yes/no)



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SPECIFIC GIFTS:

I want to make specific gifts TO.

Name	ITEM(s)

YOUR OWN THOUGHTS:

Put in your own words your thoughts about how you wish to distribute your property. **For example:** “I want everything to go to my husband, but if he dies before I do, I want my children to share all my things equally.”

QUESTION: *{Please list any additional questions you may have}*